



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Minutes

April 13, 2018

Board Members Present: Quenton McCallister, Chair, OT Member
 Dr. Donald Hosenfeld, Vice Chair, OT Member
 Dana Hutchings, OT Member

Board Members Absent: Barbara Paulson, Public Member

Staff Present: Karen Whiteford, Executive Director

Legal Staff Present: Sabrina Khan, Assistant Attorney General

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:33 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Donald Hosenfeld, and Dana Hutchings (by phone). Barbara Paulson was absent.

3) DECLARATION OF CONFLICTS OF INTEREST

Mr. McCallister moved the Board go into executive session to obtain legal advice. Dr. Hosenfeld seconded the motion. The motion passed 3-0. The Board entered executive session at 1:33 p.m. Upon returning from executive session at 1:43 p.m., no conflicts on interest were declared.

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.

Mr. McCallister moved the Board approve the regular and executive session meeting minutes of March 9, 2018. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

- a) Regular Session Meeting Minutes of March 9, 2018
- b) Executive Session Meeting Minutes of March 9, 2018

10) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

The were no reported conflicts with the future Board meeting schedule.

- a) May 11, 2018
- b) June 8, 2018
- c) July 13, 2018

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

Mr. McCallister moved the Board exclude Cheryl Diaz and Terry Nguyen from the consent agenda and approve the remaining 35 initial applications. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

a) Initial Applications (37):

First Name	Last Name	Application Type
Breanna	Aker	OTA
Lacee	Andrews	OT
Jerrod	Burgan	OTA
Heidi	Burns	OT
Kelly	Burns	OT
Brian	Bussard	OT
Rachel	Butler	OTA
Lee	Cavellini	OT
Jessica	Dechert	OTA
Trudymarie	Devilla	OT
Cheryl	Diaz	OTA
Sarah	Edlin	OT
Mackenzie	Fiedler	OT
Kristen	Finkiewicz	OTA
Kelly	Garcia	OT
Michael	Gerg	OT
Kristen	Henderson	OT
Patricia	Hendrick	OTA
Mary	Hesterwerth	OT
Erica	Jamison	OT
Phyllis	Khao	OT
Jessica	Kittinger	OT
Cindy	Lawson	OT
Haley	Lesueur	OT
Kenna	Liles	OTA
Debra	Lister	OT
Megan	McKernan	OT
Megan	Moening	OT
Terry	Nguyen	OTA
Starlyn	O'Neill	OTA
Brielyn	Pager	OT
Heather	Parton	OTA
Torie	Ploch	OTA
Emily	Rich	OT

Julia	Roncesvalles	OT
Kelly	Schriever	OTA
Jessica	Uvero	OT

Ms. Hutchings abstained from voting on Cheryl Diaz’s initial application. Mr. McCallister moved the Board approve Ms. Diaz’s initial license. Dr. Hosenfeld seconded the motion. The motion passed 2-0-1.

Dr. Hosenfeld abstained from voting on Terry Nguyen’s initial application. Mr. McCallister moved the Board approve Mr. Nguyen’s initial application. Ms. Hutchings seconded the motion. The motion passed 2-0-1.

b) Renewal Applications (211):

Ms. Hutchings recused herself from the review of Ms. Schoenbaum’s renewal application, which was tabled to the May 11 Board meeting.

Mr. McCallister moved the Board approve the remaining 210 renewal applications. Ms. Hutchings seconded the motion. The motion passed 3-0.

License Number	First Name	Last Name	Title	License Status	License Expires	Comments
5097	John	Adams	OTA	Active	4/15/2018	
5858	Yemisrach	Adefris	OT	Active	6/22/2018	
0551	Jerolyn	Allen	OT	Active	4/29/2018	
0564	John	Amos	OT	Active	5/10/2018	
0015	Roberta	Anderson	OTA	Active	3/29/2018	
6565	Jerrie Chandell	Aquino	OT	Active	5/8/2018	
3220	Carrie	Aubrey	OT	Active	3/25/2018	
5133	Stephanie	Baca	OTA	Active	4/23/2018	
5795	Adriana	Baeza	OTA	Active	4/20/2018	
5793	John	Baker	OTA	Active	4/10/2018	
6566	Julie	Barber	OTA	Active	5/8/2018	
0030	Sandra	Barkyoumb	OT	Active	3/10/2018	
3698	Kodie	Barnett	OTA	Active	4/12/2018	
0449	Barbara	Bear	OT	Active	5/18/2018	
5100	Kimberly	Belock	OT	Active	4/15/2018	
0762	Nancy	Berheim	OT	Active	3/21/2018	
2889	Dawn	Bjornson	OTA	Active	4/14/2018	
6529	Sheri Lynn	Blair-Scovill	OTA	Active	4/10/2018	
5797	Carlie	Bohrman	OT	Active	4/20/2018	
0051	Keron	Bowen	OT	Active	3/8/2018	
5089	Brandon	Bracy	OTA	Active	3/14/2018	
4556	Jennifer	Bradley	OT	Inactive	3/16/2018	
5757	Ross	Brantner	OT	Active	3/13/2018	

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0058	Stacy	Brink	OT	Active	3/12/2018	
6531	Tyler	Brown	OTA	Active	4/10/2018	
3193	Julie	Burdick	OT	Active	4/11/2018	
5834	Brogan	Canciamille	OT	Active	5/11/2018	
6534	Nechamah	Cantor	OT	Inactive	4/10/2018	
4102	Jennifer	Caywood	OT	Active	3/16/2018	
3250	Joseph	Christ	OT	Active	4/11/2018	
6560	Jacob	Christensen	OT	Active	4/10/2018	
3244	Ariel	Coffey	OT	Active	4/11/2018	
5909	Kelly	Collet	OTA	Active	7/13/2018	
5798	Patrick	Conway	OT	Active	4/20/2018	
5138	Joanna	Cook	OT	Active	5/20/2018	
0100	Linda	Dave	OTA	Active	4/6/2018	
1532	Doreen	Davis	OT	Active	4/21/2018	
5800	Dawn	Deguire	OT	Active	4/20/2018	
5104	Michaele	Dent	OT	Active	4/15/2018	
1193	Geri	DeWaard	OT	Active	5/18/2018	
1858	Jamelle	Diehl	OT	Active	3/27/2018	
5788	William	Dunham	OT	Active	3/18/2018	
6571	Kendra	Dyrsten	OTA	Active	5/8/2018	
6535	Jake	Eastwood	OTA	Active	4/10/2018	
3213	Josephine	Ekpenyong	OT	Active	4/12/2018	
5804	Theresa	Elworth	OT	Active	4/20/2018	
1274	Christina	Eng	OT	Active	3/28/2018	
1570	Donna	Evans	OTA	Active	4/23/2018	
5829	Tiffany	Fitzsimmons	OT	Active	4/21/2018	
3691	Linda	Flores	OTA	Active	5/16/2018	
5141	Mary	Flores	OTA	Active	5/20/2018	
0958	Elizabeth	Fortine	OT	Active	3/27/2018	
5869	Nicholas	Fortunato	OTA	Active	6/22/2018	
6523	Kimberly	Fringer	OTA	Active	4/2/2018	
2897	Dan	Furlone	OT	Active	4/14/2018	
2085	Kara	Gade	OT	Active	4/14/2018	
0505	Cindy	Gailey	OTA	Active	4/14/2018	
5095	Miriam	Gallifant	OT	Active	4/11/2018	
2899	Rachel	Garr	OT	Active	5/12/2018	
6603	Biljana	Gatalica	OT	Active	6/5/2018	
0144	Ellen	Gefter	OT	Inactive	3/12/2018	

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5872	Erica	Georges	OT	Active	6/22/2018	
1496	Sonda	Gilbert	OTA	Active	4/21/2018	
1185	Sharon	Gingras	OTA	Inactive	4/23/2018	
2902	Machelle	Glori	OT	Active	4/30/2018	
3735	Randy	Gootzeit	OT	Active	7/16/2018	
0496	Connie	Greiser	OT	Active	4/14/2018	
3243	Sue	Guidry	OT	Active	4/20/2018	
3649	Heather	Hamlin	OT	Active	3/21/2018	
4122	Mary	Hanna	OT	Active	4/13/2018	
6536	Hilary	Hansen	OTA	Active	4/10/2018	
3690	Emily	Harris	OTA	Active	4/10/2018	
2888	Katharine	Harris	OT	Active	4/14/2018	
3261	Dennis	Hartmann	OT	Active	5/16/2018	
5096	Meagan	Hastings	OT	Active	4/11/2018	
1562	Bradley	Heal	OT	Active	3/20/2018	
0567	Marian	Heaton	OT	Active	5/9/2018	
1808	Monica	Heinemann	OT	Active	4/24/2018	
5808	Susan	Henry	OTA	Active	4/20/2018	
0469	Sheri	Hentz	OT	Active	3/18/2018	
5101	Karee	Herd	OTA	Active	4/15/2018	
5809	Helene	Hert	OTA	Active	4/20/2018	
0457	Darlas	Hildreth	OT	Active	3/23/2018	
4373	James	Hill	OTA	Active	6/20/2018	
0920	Dawn	Hoffman	OT	Active	3/27/2018	
1920	David	Hudson	OTA	Active	5/11/2018	
5110	Stephen	Hulsey Jr.	OT	Active	4/15/2018	
6576	Rachel	Hutchinson	OTA	Active	5/8/2018	
0461	Mark	Hyland	OT	Active	4/15/2018	
0095	Froma	Jacobson	OT	Active	3/29/2018	
0191	Lynette	Jamison	OT	Active	3/10/2018	
5113	Kelsey	Johnson	OT	Active	4/15/2018	
2534	Kimberly	Johnson	OT	Active	5/15/2018	
2474	Peggy	Johnson	OT	Active	3/12/2018	
0980	Christine	Jones	OTA	Active	3/27/2018	
2890	Lisa	Jordan	OT	Active	4/14/2018	
2848	Kristin	Juhas	OT	Active	4/14/2018	
6562	Amanda	Kaiz	OTA	Active	4/12/2018	
5854	Amanda	Karch	OTA	Active	5/13/2018	

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6525	Mary	Kaspari	OTA	Active	4/5/2018	
3241	Danny	Kissinger	OT	Inactive	4/11/2018	
3694	Christina	Knowles	OTA	Active	4/12/2018	
5116	Bonnie	Koch	OT	Active	4/15/2018	
3257	Leann	Kozeliski	OTA	Active	5/16/2018	
1883	Anita	Kratzer	OT	Active	4/21/2018	
6524	Megan	Kriess	OTA	Active	4/2/2018	
5117	Linda	Ladig	OTA	Active	4/15/2018	
6577	Anne	Ladner	OTA	Active	5/8/2018	
0568	Jayne	Lancaster-Fisher	OT	Active	5/9/2018	
5813	Amy	Laney	OTA	Active	4/20/2018	
1200	Annette	Lanman	OTA	Active	4/11/2018	
4544	Michael	Laper	OT	Active	3/14/2018	
1910	AnnMarie	Lara	OTA	Active	5/11/2018	
3671	Lisa	Larez	OT	Active	4/17/2018	
2121	Rebecca	Lindstrom	OT	Active	5/18/2018	
5814	Clarissa	Long	OTA	Active	4/20/2018	
4546	Kristi	Maddock	OT	Active	3/14/2018	
5816	Karie	Mangiardi-Hammond	OT	Active	4/20/2018	
6540	Theresa	Marik	OT	Active	4/10/2018	
2526	Daniela	Martinez	OT	Active	4/16/2018	
5078	Molly	McAlister	OT	Active	3/11/2018	
2180	Brooke	McCarthy	OT	Active	5/17/2018	
0250	Scot	Mccoy	OT	Active	3/10/2018	
5765	Amanda	McDaniel	OT	Active	3/13/2018	
3218	Wendi	McDowell	OT	Active	4/11/2018	
5819	Frances	McGlothin	OT	Active	4/20/2018	
6542	Joseph	McKellar	OT	Active	4/10/2018	
4566	Ruth	Milliman	OT	Active	4/18/2018	
5768	Marsha	Mills	OTA	Active	3/13/2018	
2445	Nancy	Moeller	OT	Active	4/14/2018	
6544	Elanie	Montano	OTA	Active	4/10/2018	
6545	Ashley	Montoya	OTA	Active	4/10/2018	
6546	Emily	Moreton	OT	Active	4/10/2018	
4152	Charlyn	Morrison	OT	Active	5/18/2018	
0508	Lori	Morse	OT	Active	4/14/2018	
1515	Bonnie	Mroczkowski	OTA	Active	4/14/2018	
1810	Lisa	Murphy	OTA	Active	5/11/2018	

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0099	Sherry	Murphy	OT	Active	4/6/2018	
6563	Taihler	Nolte	OTA	Active	4/24/2018	
6580	Patrick	Olivas	OTA	Active	5/8/2018	
0293	Nancy	Ossman	OT	Active	3/22/2018	
5883	Diane	Pace	OTA	Active	6/22/2018	
6547	Donna	Pacheco	OTA	Active	4/10/2018	
1620	Hristo	Papayoti	OT	Active	6/16/2018	
4156	Brian	Paulsen	OT	Active	5/27/2018	
1765	Margaret	Phillips	OT	Active	4/28/2018	
6522	Abby	Pickens	OTA	Active	3/28/2018	
3360	Stephanie	Pishos	OT	Active	4/10/2018	
0358	Jill	Pleasant	OT	Active	3/18/2018	
5126	Marla	Pomeranz-Rossman	OT	Active	4/15/2018	
2525	Mary	Potter	OT	Active	4/16/2018	
5821	Jana	Quarnberg	OT	Active	4/20/2018	
5822	Jennifer	Quick	OTA	Active	4/20/2018	
0492	Diane	Quisenberry	OT	Active	3/19/2018	
3670	Irene	Radillo- Diaz	OT	Inactive	3/12/2018	
3682	Lisa	Ramos	OT	Active	4/12/2018	
6548	Sara	Rebottaro	OT	Active	4/10/2018	
3249	Susan	Reedy	OTA	Active	4/11/2018	
5081	Lori	Reynolds	OT	Active	3/11/2018	
5823	Rebecca	Riding	OTA	Active	4/20/2018	
4570	Catherine	Roberts	OTA	Active	4/18/2018	
3702	Teresa	Roddy	OTA	Active	5/14/2018	
5149	Delores	Rogers	OT	Active	5/20/2018	
0533	Dawn	Romero	OTA	Active	4/27/2018	
1162	John	Romero	OTA	Active	3/14/2018	
4551	Christopher	Rose	OT	Active	3/14/2018	
3242	Victor	Rositas	OT	Active	5/16/2018	
4138	Anna	Roth	OT	Active	5/18/2018	
4571	Kay	Ruess	OT	Active	4/18/2018	
0933	Amy	Ryan	OT	Active	3/25/2018	
5824	Jason	Saari	OTA	Active	4/20/2018	
2162	Tina	Sauber	OT	Active	5/17/2018	
5093	Ann	Sauer	OT	Active	4/1/2018	
2533	Dennis	Schmahl	OT	Inactive	3/26/2018	
5846	Gayle	Schoenbaum	OT	Active	5/11/2018	

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4581	Susan	Schroeder	OT	Active	5/16/2018	
4110	Edwinna	Schrum	OT	Active	3/16/2018	
4572	Emily	Schulz	OT	Active	4/18/2018	
2901	Lynda	Schwartz	OT	Active	4/14/2018	
1519	Domenica	Shaw	OT	Active	4/23/2018	
6586	Katherine	Shaw	OT	Active	5/8/2018	
1174	Pamela	Sheean	OT	Active	4/8/2018	
5805	Tate	Shimon	OT	Active	4/20/2018	
2186	Teresa	Simmons	OT	Active	6/14/2018	
1566	Nancy	Sklar	OT	Active	3/20/2018	
0764	Michelle	Sladek	OT	Active	4/14/2018	
1652	Robin	Smith	OTA	Active	5/12/2018	
3248	Kara	Soderstrom	OTA	Active	4/11/2018	
5128	Patricia	Stein	OT	Active	4/15/2018	
5781	Stacey	Stirlen	OTA	Active	3/13/2018	
4134	Matthew	Strang	OT	Active	5/17/2018	
6554	Jamie	Sullivan	OT	Active	4/10/2018	
5782	Anna	Swanson	OT	Active	3/13/2018	
6555	James	Swinarton	OTA	Active	4/10/2018	
2528	Renee	Tank	OT	Active	4/16/2018	
5130	Marietta	Tartaglia	OT	Active	4/15/2018	
5154	Sarah	Temko	OTA	Active	5/20/2018	
4115	Kelly	Tobin	OT	Active	3/26/2018	
6556	Karisa	Tomkinson	OT	Active	4/10/2018	
6557	Katherine	Turner	OT	Inactive	4/10/2018	
0409	Mary	Vanderworp	OT	Inactive	3/10/2018	
5830	Sarah	Watson	OTA	Active	4/28/2018	
3673	Shannon	Watson	OT	Active	3/12/2018	
5826	Alesaundra	Watts	OT	Active	4/20/2018	
0422	Sara	Weber	OT	Active	3/10/2018	
0941	Cindy	Webster	OTA	Active	4/16/2018	
3197	Amanda	Werstler	OT	Active	4/11/2018	
0427	Electra	Weyker	OTA	Active	3/13/2018	
6558	Kelsey	Wright	OT	Active	4/10/2018	
6559	Edna	Yepez	OTA	Active	4/10/2018	
3238	Matthew	Zion	OT	Active	4/11/2018	

- c) Limited License Applications (0)
 None

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

- a) Initial Applications – Board Review
 - i) Chelsey Yantzer, OT - Disclosure
Dr. Hosenfeld moved the Board approve Ms. Yantzer’s initial application. Ms. Hutchings seconded the motion. The motion passed 3-0.
 - ii) Shauna Sparks, OTA - Disclosure
Ms. Hutchings remarked that Ms. Sparks’ offense occurred 17 years ago and moved the Board approve Ms. Sparks’ initial application. Mr. McCallister seconded the motion. The motion passed 3-0.
- b) Renewal Applications – Board Review
 - i) Nora McCauley, OTA #6442 - Expired License
Ms. Hutchings stated that, according to her statement, Ms. McCauley did not treat patients while her license was expired, and moved the Board approve her reinstatement application. Mr. McCallister seconded the motion. The motion passed 3-0.
 - ii) Kari Olson, OTA #4904 - Expired License
Mr. McCallister stated that Ms. Olson resided out-of-state while her license was expired and moved the Board approve her initial application. Dr. Hosenfeld seconded the motion. The motion passed 3-0.
- c) Limited Permit Applications – Board Review
None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

The Board may vote to go into Executive Session pursuant to A.R.S. § 32-431.03(A)(2) (to discuss confidential information) or A.R.S. § 38-431.03(A)(3) (to receive legal advice).

- a) Initial Review of New Complaints
 - i) Alex Hatchett, OT #5837
Mr. Hatchett (respondent) was present at the meeting and was not represented by legal counsel. Mr. Mark Cohen (complainant) was not present. Mr. McCallister moved the Board go into executive session to obtain legal advice. Dr. Hosenfeld seconded the motion. The motion passed 3-0. The Board entered executive session at 1:49 p.m.
Upon returning to open session at 1:54 p.m., Mr. Hatchett made a statement and offered to go through each item in the complaint. When asked if he had shared any patient information in text messages and in comments made on the internet, Mr. Hatchett stated that he had not. Following further discussion, Mr. McCallister stated he did not see any offenses that apply to the Occupational Therapy Board’s scope of practice and moved the Board dismiss the complaint against Mr. Hatchett. Ms. Hutchings seconded the motion. The motion passed 3-0.
 - ii) Richard Staudt, OT #0883
Mr. Staudt (respondent) was not present at the meeting and was not represented by legal counsel. Ms. Renee Jolly (complainant) was present and available for questions. Mr. McCallister moved the Board go into executive session to obtain legal advice. Dr. Hosenfeld seconded the motion. The motion passed 3-0. The Board entered executive session at 2:02 p.m.
Upon returning to open session at 2:14 p.m., Ms. Jolley answered questions asked by the Board. Mr. McCallister directed staff to invite Mr. Staudt for an investigational interview, subpoena Ms. Jolly’s medical records, attempt to obtain information to determine who else

was present at the time of Ms. Jolly's therapy session, and locate a Certified Hand Therapist who can evaluate the standard of care and treatment protocol for Ms. Jolly's injury. The Board also asked Board staff to create a list of continuing education submitted by Mr. Staudt for renewal of his license.

- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
None
- c) Status of Compliance with Board Order/Approval of Board Ordered CE
 - i) Natasha Lewis, 16-OTA-6746 - No change.
 - ii) Dana Greenlee, Non-Disciplinary, 17-OTA-7033 - No change.
 - iii) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746 - No change
 - iv) Shane Johnson, 17-OT-2743
Ms. Whiteford reported that Mr. Johnson submitted a letter from his mental healthcare provider on 3/14/18.

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Executive Director's Report – Verbal Report and Discussion – No Action Required
Ms. Whiteford provided a verbal report on the following two items. No Board action was taken.
 - i) Financial Report
 - ii) Review of Recent Board Staff Activities
- b) Administrative Project Status Report
 - i) Policies and Procedures - No change.
 - ii) Application Automation (eLicensing) - Ms. Whiteford reported that implementation was postponed.
 - iii) Compliance with Executive Order 2017-02 (Stakeholder Survey) - No update.
 - iv) Compliance with Executive Order 2018-02 (Internal Review of Administrative Rules; Moratorium to Promote Job Creation and Customer-Service-Oriented Agencies) - No update.
- c) Five-Year Rule Review - No update.
- d) 2018 Bills to Watch
Ms. Whiteford provided a brief summary of the bills listed below. No Board action was taken.
 - i) HB 2043 – occupational therapy board; continuation
 - ii) HB 2062 – permits; licenses; denials; agency hearings
 - iii) HB 2065 – public meetings; definition; penalties
 - iv) HB 2118 – public records; denial of access
 - v) HB 2197 – health professionals; workforce data
 - vi) HB 2207 – public meetings; audiovisual recordings; posting
 - vii) HB 2238 – administrative decisions; review; scope
 - viii) SB 1031 – health professionals; penalties; prohibition
 - ix) SB 1073 – orthotics; prosthetic devices; valid prescription
 - x) SB 1184 – state compact; temporary professional licenses
 - xi) SB 1273 – GRRC; review; licensing requirements
 - xii) SB 1436 – prohibition; criminal history; occupational regulation
 - xiii) SB 1470 – sunrise process; health professionals; modifications
 - xiv) SCR1037 – right to engage in occupation
- e) Other Board Business and Reports
 - i) Open Public Board Member Position

Ms. Whiteford reported that she had sent an email to Emily Rajakovich, Director of Boards and Commissions, requesting a status update. The response she received from Ms. Rajakovich was that she would look into it and let her know.

ii) Discussion of Registration of Business Entities

The Board, Ms. Whiteford, and Ms. Khan discussed the purpose of registering business entities, along with the benefits and drawbacks. The Board decided that additional regulation should not be pursued at this time.

10) Unintentionally left blank on the meeting agenda.

11) AGENDA ITEMS FOR NEXT MEETING

12) CALL TO THE PUBLIC

13) ADJOURNMENT

There being no further business before the Board, the meeting adjourned at 2:03 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director